## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
YELLOW CORPORATION, et al.,1	) Case No. 23-11069 (CTG)
Debtors.	) (Jointly Administered)

## FOURTH NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER CONFIRMATION OF THE DEBTORS' SECOND AMENDED JOINT CHAPTER 11 PLAN AND RELATED VOTING AND OBJECTION DEADLINES

PLEASE TAKE NOTICE that, on November 22, 2024, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order [Docket No. 5024] (the "Disclosure Statement Order") (a) authorizing Yellow Corporation and its affiliated debtors and debtors in possession (collectively, the "Debtors") to solicit votes on the Second Amended Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5028] (as may be altered, amended, modified, or supplemented from time to time, the "Plan"); (b) approving the Second Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5027] (as may be amended, supplemented, or modified from time to time, the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan.

**PLEASE TAKE FURTHER NOTICE** that, on February 28, 2025, the Debtors, in consultation with the Committee, filed and served the *Third Notice of Adjournment of Hearing to Consider Confirmation of the Debtors' Second Amended Joint Chapter 11 Plan and Related Voting and Objection Deadlines* [Docket No. 5822] (the "<u>Third Adjourned Confirmation Hearing Notice</u>")<sup>3</sup> providing notice that the Voting, Opt-In, and Plan Objection Deadlines had been amended to March 10, 2025 and the Voting Report Deadline to March 12, 2025.

A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' Claims and Noticing Agent at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Plan, Disclosure Statement, or Disclosure Statement Order, as applicable.

Prior to filing the Third Adjourned Confirmation Hearing Notice, the Debtors, in consultation with the Committee, had previously adjourned the Confirmation Hearing and certain related dates on January 10, 2025 [Docket No. 5379] and on February 7, 2025 [Docket No. 5644].

**PLEASE TAKE FURTHER NOTICE** that the Debtors, in consultation with the Committee, have further adjourned the Confirmation Hearing and certain other dates and deadlines related to confirmation and solicitation to a date to be determined.

**PLEASE TAKE FURTHER NOTICE** that the dates and deadlines related to confirmation and solicitation set forth below shall supersede the dates and deadlines set forth in the Third Adjourned Confirmation Hearing Notice and be incorporated by reference into the Disclosure Statement Order and Solicitation Packages as if fully set forth therein.

Event	Date	Description
Voting Deadline, Opt-In Deadline	To be determined	The deadline by which all Ballots and Opt-In Forms must be properly executed, completed, and submitted so that they are <i>actually received</i> by Epiq Corporate Restructuring, LLC.
Plan Objection Deadline	To be determined	The deadline by which parties in interest may file objections to confirmation of the Plan.
Deadline to File Voting Report	To be determined	The date by which the report tabulating the voting on the Plan shall be filed with the Bankruptcy Court.
Confirmation Brief and Reply Deadline	To be determined	The deadline by which the Debtors shall file their brief in support of confirmation of the Plan and reply to objections to confirmation of the Plan.
Confirmation Hearing Date	To be determined	The date of the Confirmation Hearing.

**PLEASE TAKE FURTHER NOTICE** that the Debtors will file an updated notice with the Bankruptcy Court setting forth the dates and deadlines relating to confirmation and solicitation once such dates have been determined; *provided* that the Debtors will file such notice at least 30 days in advance of any deadline.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Disclosure Statement, the Disclosure Statement Order, and all other documents filed in these Chapter 11 Cases are available free of charge by visiting the Debtors' restructuring website at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. You may also obtain copies of any pleadings by visiting the Court's website at <a href="https://ecf.deb.uscourts.gov">https://ecf.deb.uscourts.gov</a> in accordance with the procedures and fees set forth therein.

Dated: March 6, 2025 Wilmington, Delaware

## /s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436) Timothy P. Cairns (DE Bar No. 4228) Peter J. Keane (DE Bar No. 5503) Edward Corma (DE Bar No. 6718)

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